



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 16, 2004
VOL. 51 NO. 72

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Offerings were light, no trading reported. Activity on bulk meats and parts centered on spot loads. Demand was moderate for fresh tom breast meat, light on everything else.

EXPORT MARKET HIGHLIGHTS

A light volume of tom drums and thigh meat moved into export channels. Inquiry was fair for toms and light cannery, otherwise demand was limited.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 15, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 16, 2004**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2004.

The trade sentiment on tom drums was mostly steady with some seeing increased inquiry for domestic and export shipments. Offerings adequate. The trade sentiment on tom necks and tom full-cut wings was steady to barely steady. Demand light for the adequate to fully adequate offerings. The tom 2-joint wing market was fully steady with offerings held with confidence. The mechanically separated turkey market was barely steady at best, however light interest was noted for August deliveries. Offerings available. Trading slow on all items. Plant grade non-basted 12-16 lb. breasts 105 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	32.20	200
DRUMSTICKS, TOM--FRESH		W	32.00	120
DRUMSTICKS, HEN		W	31.00	40
WINGS, FULL-CUT, TOM	36.00		36.00	80
WINGS, FULL-CUT, HEN	44.00		44.00	40
WINGS, V-TYPE, TOM	43.00-44.00		43.18	49
WINGS, V-TYPE, HEN	80.75		80.75	18
NECKS, TOM	27.00		27.00	24
NECKS, HEN				
BREASTS, B/S, TOM 3/	189.00		189.00	40
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	100
THIGH MEAT		T	70.00	4
THIGH MEAT--FRESH				
BREAST TRIM MEAT	111.00		111.00	40
SCAPULA MEAT		W	96.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	186.57	56
WING MEAT WITH SKIN	103.00		103.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	42.95	800
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00		33.00	40
WINGS FULL-CUT - TOMS		T	40.00	40
WINGS, V-TYPE, TOM				
TAILS		F	35.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	72.00		72.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
TURKEY, DELIVERED TO RETAILERS**

RANGE

FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

RANGE

TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2004.

White meat trade sentiment was steady to fully steady on tom breast meat, steady on breast trim and steady to barely steady on destrapped tenderloins, scapula and wing meat with skin. Tom breast meat demand was moderate with offerings held with confidence. Demand on the balance of white meat was slow to fair mostly slow for the mostly adequate offerings. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	32.20	200
DRUMSTICKS, TOM--FRESH		W	32.00	120
DRUMSTICKS, HEN		W	31.00	40
WINGS, FULL-CUT, TOM		T	36.00	80
WINGS, FULL-CUT, HEN		T	44.00	40
WINGS, V-TYPE, TOM		T	43.18	49
WINGS, V-TYPE, HEN	79.00		79.00	80
NECKS, TOM		T	27.00	24
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	189.00	40
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	20
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT		T	111.00	40
SCAPULA MEAT		W	96.00	80
TENDERLOINS				
DESTRAPPED TENDERS	170.00		170.00	40
DESTRAPPED TENDERS--FRESH		F	186.57	56
WING MEAT WITH SKIN		T	103.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	42.95	800

EXPORT TRADING

DRUMSTICKS, TOMS	32.50-33.00		32.75	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	35.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	70.00		70.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/16/04

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	11,250	285,630	285,630
2002-2003	22,532	412,097	412,397

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/09/04

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	1,820	274,380	274,380
2002-2003	670	389,565	289,865

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	Fax	(404)562-5875	Officer-In-Charge
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Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
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